

For BIR Use Only BCS/Item:



Republic of the Philippines Department of Finance Bureau of Internal Revenue

BIR Form No.

1701

January 2018 (ENCS) Page 1

Annual Income Tax Return

Individuals (including MIXED Income Earner), Estates and Trusts Enter all required information in CAPITAL LETTERS using BLACK ink. Mark all applicable boxes with an "X". Two copies MUST be filed with the BIR and one held by the Tax Filer.



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1 Month 12 For the Year (YYYY) 2024 2 Amended Return? No 3 Short Period Return? No

PART I - BACKGROUND INFORMATION OF TAXPAYER/FILER

4 Taxpayer Identification Number (TIN) 183 - 756 - 930 - 000 5 RDO Code 1068 6 Taxpayer Type Single Proprietor 7 Alphanumeric Tax Code (ATC) 11012 Business Income-Graduated IT Rates

8 Taxpayer's Name (Last Name, First Name, Middle Name)/ESTATE OF (First Name, Middle Name, Last Name)/TRUST FAO: (First Name, Middle Name, Last Name) PENA, JOSE DARIO, BITANCUR

9 Registered Address (Indicate complete address. If the registered address is different from the current address, got to the RDO to update registered address by using BIR Form No. 1905) PUROK 9 SAN ISIDRO CASTILLA SORSOGON

10 Date of Birth (MM/DD/YYYY) 12/19/1971 11 Email Address mandjnetcafe@gmail.com 9A ZIP Code 4713

12 Citizenship FILIPINO 13 Claiming Foreign Tax Credits? No 14 Foreign Tax Number, if applicable

15 Contact Number (Landline/Cellphone No.) 16 Civil Status (if applicable) Married 17 If married, spouse has income? No 18 Filing Status Separate Filing

19 Income EXEMPT from Income Tax? No 20 Income subject to SPECIAL/PREFERENTIAL RATE? No

21 Tax Rate\* (Choose Method of Deduction in Item 21A) Graduated Rates 21A Method of Deduction (choose one) Itemized Deduction

21 Tax Rate\* (choose one) 8% in lieu of Graduated Rates under Sec. 24(A) & Percentage Tax under Sec. 116 of NIRC

PART II - TOTAL TAX PAYABLE (Do NOT Enter Centavos; 49 Centavos or Less drop down; 50 or more round up)

Table with 3 columns: Particular, A. Taxpayer/Filer, B. Spouse. Rows include Tax Due, Less: Total Tax Credits/Payments, Tax Payable, Less: Portion of Tax Payable Allowed for 2nd Installment, Amount of Tax payable, Add: Penalties, Interest, Surcharge, Compromise, Total Penalties, Total Amount Payable, Aggregate Amount Payable.

If overpayment, mark one (1) box only. (Once the choice is made, the same is irrevocable) To be refunded To be issued a Tax Credit Certificate (TCC) To be carried over as a tax credit for next year/quarter

I declare under the penalties of perjury that this return, and all its attachments, have been made in good faith, verified by me, and to the best of my knowledge and belief, are true and correct, pursuant to the provisions of the National Internal Revenue Code, as amended, and the regulations issued under authority thereof.

33 Number of Attachments 00 Printed Name and Signature of Taxpayer/Authorized Representative Jose Dario B. Pena

PART III - DETAILS OF PAYMENT

Table with 5 columns: Particulars, Drawee Bank/Agency, Number, Date (MM/DD/YYYY), Amount. Rows include Cash/Bank Debit Memo, Check, Tax Debit Memo, Others (specify below).

Machine Validation/Revenue Official Receipt Details (If not filed with an Authorized Agent Bank) Stamp of Receiving Office/AAB and Date of Receipt (RO's Signature/Bank Teller's Initial)

NOTE: \*The BIR Data Privacy Policy is in the BIR website (www.bir.gov.ph)

Annual Income Tax Return Individuals (including MIXED Income Earner), Estates and Trusts



TIN 183 756 930 000

Taxpayer/Filer's Last Name

PENA

PART IV - Background Information of Spouse

1 Spouse's Taxpayer Identification Number (TIN)
3 Filer's Spouse Type: Single Proprietor
4 Alphanumeric Tax Code (ATC): I1011 Compensation Income
5 Spouse's Name (Last Name, First Name, Middle Name)

6 Contact Number
7 Citizenship
8 Claiming Foreign Tax Credits? Yes No
9 Foreign tax number (if applicable)
10 Income EXEMPT from Income Tax?
11 Income subject to SPECIAL/PREFERENTIAL RATE?

12 Tax Rate\* (Choose Method of Deduction in Item 12A)
12A Method of Deduction (choose one): Itemized Deduction, Optional Standard Deduction (OSD)

PART V - Computation of Tax

Schedule 1 - Gross Compensation Income and tax Withheld (Attach Additional Sheet/s, if necessary)
On Items 1 and 2, enter the required information for each of your employer/s and mark (X) whether the information is for the Taxpayer or the Spouse.

Table with 4 columns: 1 (Taxpayer/Spouse), 2 (Employer's TIN), 3A (Gross Compensation Income and Total Tax Withheld for TAXPAYER), 3B (Gross Compensation Income and Total Tax Withheld for SPOUSE)

Schedule 2 - Taxable Compensation Income (DO NOT enter Centavos; 49 Centavos or less drop down; 50 or more round up)

Table with 3 columns: Particulars, A. Taxpayer/Filer, B. Spouse. Rows include Gross Compensation Income, Less: Non-Taxable / Exempt Compensation, Taxable Compensation Income, Tax Due-Compensation Income.

Schedule 3 - Taxable Business Income (If graduated rates, fill in items 8 to 24; if 8% flat income tax rate, fill in items 25 to 30)

3.A - For Graduated Income Tax Rates
Table with 3 columns: Particulars, A. Taxpayer/Filer, B. Spouse. Rows include Sales/revenues/receipts/Fees, Less: Sales Returns, Allowances and Discounts, Net Sales/Revenues/Receipts/Fees, Less: Cost of Sales/Services, Gross Income/(Loss) from Operation, Less: Deductions Allowable under Existing Laws, Ordinary Allowable Itemized Deductions, Special Allowable Itemized Deductions, Allowable for Net Operating Loss Carry Over (NOLCO), Total Allowable Itemized Deductions.

OR
17 Optional Standard Deduction (OSD) (40% of Item 10)
18 Net Income/(Loss) (If Itemized: Item 12 Less Item 16; if OSD: Item 10 Less Item 17)

Add: Other Non-Operating Income (specify below)
19
20
21 Amount Received/Share in Income by a Partner from General Professional Partnership (GPP)
22 Total Other Non-Operating Income (Sum of Items 19 to 21)
23 Taxable Income-Business (Sum of Items 18 and 22)
24 Total Taxable Income - Compensation & Business (Sum of Items 6 and 23)
Total Tax Due-Compensation and Business Income (under graduated rates)

# Annual Income Tax Return

Individuals (including MIXED Income Earner), Estates and Trusts



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TIN  
183 756 930 000

Taxpayer/Filer's Last Name  
PENA

3.B - For 8% Flat Income Tax Rate

Particulars	(DO NOT enter Centavos; 49 Centavos or less drop down; 50 or more round up)	
	A. Taxpayer/Filer	B. Spouse
26 Sales/Revenues/Receipts/Fees (net of sales returns, allowances and discounts)		
Add: Other Non-Operating Income (specify below)	0.00	0.00
27		
28 Total Income (Sum of Items 26 and 27)	0.00	0.00
Less: Allowable reduction from gross sales/receipts and other non-operating income of purely self-employed individuals and/or professionals in the amount of P250,000 (not applicable if with compensation income)	0.00	0.00
29		
30 Taxable Income/(Loss) (Item 28 Less Item 29)	0.00	0.00
31 Tax Due-Business Income (Item 30 x 8% Flat Income Tax Rate)	0.00	0.00
32 Total Tax Due-Compensation & Business Income (under flat rate)(Sum of Items 7 and 31) (To Part VI Item 1)	0.00	0.00

Schedule 4 - Ordinary Allowable Itemized Deductions (attach additional sheet/s, if necessary)

1 Amortizations	0.00	0.00
2 Bad Debts	0.00	0.00
3 Charitable and Other Contributions	0.00	0.00
4 Depletion	0.00	0.00
5 Depreciation	0.00	0.00
6 Entertainment, Amusement and Recreation	0.00	0.00
7 Fringe Benefits	0.00	0.00
8 Interest	0.00	0.00
9 Losses	0.00	0.00
10 Pension Trusts	0.00	0.00
11 Rental	0.00	0.00
12 Research and Development	0.00	0.00
13 Salaries, Wages and Allowances	0.00	0.00
14 SSS, GSIS, Philhealth, HDMF and Other Contributions	0.00	0.00
15 Taxes and Licenses	0.00	0.00
16 Transportation and Travel	0.00	0.00
17 Others (Deductions Subject to Withholding Tax and Other Expenses) [specify below; Add additional sheet(s), if necessary]		
a Janitorial and Messengerial Services	0.00	0.00
b Professional Fees	0.00	0.00
c Security Services	0.00	0.00
d EXPENSES	28,800.00	0.00
18 Total Ordinary Allowable itemized Deductions (Sum of Items 1 to 17d) (To part V Schedule 3.A Item 13)	28,800.00	0.00

Schedule 5 - Special Allowable Itemized Deductions (attach additional sheet/s, if necessary)

5.A - Taxpayer/Filer	Description	Legal Basis	Amount
1			0.00
2			0.00
3 Total Special Allowable Itemized Deductions-Taxpayer/Filer (Sum of Items 1 and 2) (To part V Schedule 3.A Item 14A)			0.00
5.B - Spouse			
4			0.00
5			0.00
6 Total Special Allowable Itemized Deductions-Spouse (Sum of Items 4 and 5) (To part V Schedule 3.A Item 14B)			0.00

Schedule 6 - Computation of Net Operating Loss carry Over (NOLCO)

6.A - Computation of NOLCO	Description	A. Taxpayer/Filer	B. Spouse
1 Gross Income		0.00	0.00
2 Less: Ordinary Allowable Itemized Deductions		0.00	0.00
3 Net Operating Loss (Item 1 Less Item 2) (To Schedule 6.A.1 Item 7A and/or Schedule 6.A.2 Item 12A)		0.00	0.00

6.A.1 - Taxpayer/Filer's Detailed Computation of Available NOLCO

Year Incurred	Net Operating Loss		B. NOLCO Applied Previous Year/s	C. NOLCO Expired	D. NOLCO Applied Current Year	E. Net Operating Loss (Unapplied) ((E)=A-(B+C+D))
	A. Amount					
4	0.00		0.00	0.00	0.00	0.00
5	0.00		0.00	0.00	0.00	0.00
6	0.00		0.00	0.00	0.00	0.00
7	0.00		0.00	0.00	0.00	0.00

8 Total NOLCO - taxpayer/Filer (Sum of Items 4D to 7D) (To Part V Schedule 3.A Item 15A)

Annual Income Tax Return Individuals (including MIXED Income Earner), Estates and Trusts



TIN 183 766 930 000

Taxpayer/Filer's Last Name PENA

(Continuation of Schedule 6)

6.A.2 - Spouse's Detailed Computation of Available NOLCO

Table with 5 columns: Net Operating Loss Year Incurred, A. Amount, B. NOLCO Applied Previous Year/s, C. NOLCO Expired, D. NOLCO Applied Current Year, E. Net Operating Loss (Unapplied) [(E)=A-(B+C+D)]. Rows for years 09, 10, 11, 12.

13 Total NOLCO - Spouse (Sum of Items 9D to 12D) (To Part V Schedule 3.A Item 15B)

PART VI - Summary of Income Tax Due

Table with 2 columns: Description and Amount. Rows include Regular Rate-Income Tax Due, Special Rate-Income Tax Due, Less: Share of Other Government Agency, Net Special Rate-Income Tax Due/Share of National Govt., and Total Income Tax Due.

PART VII - Tax Credits/Payments (attach proof)

Table with 2 columns: Description and Amount. Rows include Prior Year's Excess Credits, Tax Payments for the First Three (3) Quarters, Creditable Tax Withheld for the First Three (3) Quarters, Creditable Tax Withheld per BIR Form No. 2307 for the 4th Quarter, Creditable Tax Withheld per BIR Form No. 2316, Tax Paid in Return Previously Filed, Foreign Tax Credits, Special Tax Credits, Other Tax Credits/Payments, and Total Tax Credits/Payments.

PART VIII - Tax Relief Availment

VIII.A - Special Rate

Table with 2 columns: Description and Amount. Rows include Regular Income Tax Otherwise Due, Tax Relief on Special Allowable Itemized Deductions, Sub-Total - Tax Relief, Less: Income Tax Due, Tax Relief Availment Before Special Tax Credit, Add: Special Tax Credit, and Total Tax Relief Availment-SPECIAL.

VIII.B - Exempt

Table with 2 columns: Description and Amount. Rows include Regular Income Tax Otherwise Due, Tax Relief on Special Allowable Itemized Deductions, and Total Tax Relief Availment-EXEMPT.

PART IX - Reconciliation of Net Income per Books Against Taxable Income (Attach additional sheet/s, if necessary)

Table with 3 columns: Particulars, A. Taxpayer/Filer, B. Spouse. Rows include Net Income/(Loss) per Books, Add: Non-Deductible Expenses/Taxable Other Income, Less: A) Non-Taxable Income and Income Subjected to Final Tax, B) Special/Other Allowable Deductions, and Total Net Taxable Income/(Loss).